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May 9, 2025

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Notice Concerning the Review of Numerical Targets under the Long-term Management Plan, “TX PLAN 2030”

The Toho Bank, Ltd. (hereinafter the “Bank”) hereby announces that it has revised upward numerical targets under the long-term management plan, “TX PLAN 2030” (TOHO TRANSFORMATION(X) PLAN 2030), which was released on May 14, 2024.

1. Upward revision of numerical targets under TX PLAN 2030

(1) Details of the revision

	Fiscal year ending March 31, 2027			Fiscal year ending March 31, 2030		
	Before revision	After revision	Change	Before revision	After revision	Change
Consolidated net core business profit	¥11.5 billion	¥19.0 billion	+¥7.5 billion	¥18.5 billion	¥27.5 billion	+¥9.0 billion
Consolidated profit	¥6.0 billion	¥10.5 billion	+¥4.5 billion	¥11.0 billion	¥17.0 billion	+¥6.0 billion
Consolidated ROE	3.0%	5.0%	+2.0%	5.0%	7.0%	+2.0%
Consolidated core OHR	77.0%	68.5%	-8.5%	67.0%	60.0%	-7.0%

(2) Reason for revision

Based on the fact that the TX PLAN 2030 is progressing well, and that the domestic interest rate market is currently at a higher level than when the TX PLAN 2030 was formulated and is expected to rise to a certain extent in the future, the Bank has made upward revisions to the consolidated profit and other numerical targets.

As for dividends, the Bank will pay them in accordance with its policy on shareholder returns.

(Reference)

[Policy on shareholder returns]

In light of the public nature of the banking business, the Bank’s management is based on ensuring soundness by enhancing retained earnings. Based on this premise, the Bank will strive to return profits to shareholders in a flexible manner in accordance with business results, with a basic policy of paying a stable dividend of 6 yen per share and a payout ratio of 30% of profit attributable to owners of parent as a target.

*The financial results forecast included in this document have been prepared based on information available as of its release date, and actual results may differ from projected figures due to various factors that may arise in the future.

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